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October 2, 2009

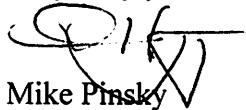
Hon. Cecelia Morris
U.S. Bankruptcy Court
Southern District of New York
355 Main Street
Poughkeepsie, NY 12601

Re: Friedberg adv. Obayashi
Adv. Pro. No. 08-9064 (cgm)

Dear Judge Morris:

This will confirm my discussion with Ms. Fredericks of this afternoon, adjourning the pretrial conference in the above proceeding on the consent of all parties from 10/6/2009 to 12/1/2009 at 11:30 a.m. Thank you for your courtesy.

Very truly yours,


Mike Pinsky

MP/

cc.: Lon J. Seidman, Esq.
Alan G. Friedberg